

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|------------------------|----------------------------------|---|--|--|
| | & Man Paper Manufactu | ring Limited | | | |
| Date Submitted 2 At | ugust 2012 | | | | |
| I. Movements in Authorised Share C | Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>02314</u> De | escription : Ordinary | Shares | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | a8,000,000,000 | HK\$0.025 | HK\$200,000,000 | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | 8,000,000,000 | HK\$0.025 | HK\$200,000,000 | | |
| (2) Stock code : N/A De | escription: | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 1 | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

31/7/2012

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri | ption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | ption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end <i>currency</i>): | of the month (State | Н | X\$200,000,000 |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,689,622,980 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 4,689,622,980 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | Share Option | i selicines of the is | ssuci) | | No. of new shares of | No. of new shares of |
|-------------------------|---------------|-----------------------|--------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | 3.6 | .1 .1 | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | Movement durin | g the month | | · | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | Grantea | 2.10101000 | | | | |
| Exercise Price: | 0 | 0 | 0 | 0 | 0 | 66,666,668 |
| HK\$1.872 | O | V | O | O | V | 00,000,000 |
| 11ΚΦ1.072 | | | | | | |
| (26/00/2000) | | | | | | |
| (26/09/2008) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| Exercise Price: | | | | | | |
| HK\$ | | | | | | |
| ΠΙ | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | · | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| Exercise Price: | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | - |
| | | Tot | al A. (Ordin | | 0 | |
| | | | , | nce shares) | N/A | |
| | | | ((| Other class) | N/A | |
| Total funds raised dur | ing the montl | h from exercise of | | | | |
| options (State currence | | | | HK\$0 | | |
| | - | | | | | |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Nominal value close of the Currency of Nominal value at Exercised thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total B. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. | | |
| N/A | _ | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 2 | | |
| N/A | - | |
| | - | |
| shares (Note 1) | - | |
| | | • |
| 3. | | |
| N/A | _ | |
| | - | |
| shares (Note 1) | - | |
| | | - |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| |] | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (************************************** | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , , , , , , , , , , , , , , , , , , , | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | \ JJJJ/ | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issue issued during the month pursuant therete | issuer which may |
|----|----------------------|-----------------------------|---|-----|---|---|---------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / | | |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / | | |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / | | |
| | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|-------------------------------|--------------------------------|--|---|
| | Type of Issue | | | | | the month |
| | | Class of shares issuable (Note 1) | e | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / | ') | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | N/A | N/A |
| | | | | | | |
| | | Class of shares issuabl (Note 1) | e | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | ') | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / | ') | N/A | N/A |
| | | Total E. (I | (Ordinar Preferenc (Oth | y share e share ner clas | es) N/A | - |
| | | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to |) E): | | (1) |) |
| | | | | | (2) N/ | 'A |
| To | otal increase / (decrease) in preference shares during t | the month (i.e. Total of A | to E): | | N/ | 'A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | 'A | | |
| | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |).) |

| Remarks (if any): |
|---|
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| |
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| |
| Submitted by: Cheung Kwok Keung |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.